

## - SAMPLE ONLY -

### Andersen Hindle International

Andersen Hindle is a full service practice of independent financial advisers serving clients across the UK. With offices in London, New York and Brussels, we are a truly an international firm. We deliver independent financial advice to high net-worth individuals operating in the United States and the European Union. Our firm handles all areas of personal and corporate financial planning. These include investment matters, protection and insurance, as well as raising finances for personal and business purposes.

~~Andersen Hindle is a member of the Andersen Group of companies and was founded by Jason Hindle, current chairman of Andersen Group.~~

Since its establishment in 1996, the firm has rapidly grown to include a large professional staff. Currently, of 40 professionally qualified IFA's in the UK, serve Europe and CFA's in New York, serve North America and the Caribbean. These experienced individuals are supported by a team of 28 para-financials and administrative support staff.

The company was founded by Jason Hindle, current chairman of the Andersen Group. In 2002, the firm was acquired by Andersen Group and became Andersen Hindle. This was the largest acquisition of a private brokerage firm in the UK's history, and became Andersen Hindle. ~~The firm handles all areas of personal and corporate financial planning including investment matters, protection and insurance, and finance raising for home purchase and business purposes.~~

We currently manage ~~in excess of £1 billion (\$2.1 billion) in~~ investment funds in excess of £1 billion (\$2.1 billion) on behalf of 2,000 clients, with a further £2.5 billion (\$5.25 billion) in pension funds. Our global investment division is headed by Charles Farrin, a former director of Flemings Private Client Department. He manages the fund management team for all clients investing more than £1 million (\$2.1 million) in the Andersen investment portfolio funds. In 2003, 2004, and 2006, Andersen Hindle was a finalist in the industry's private investment management firm of the Year Awards. ~~We and we are delighted to announce to say that our~~ the firm was awarded the award ~~received the 2007 Private Fund Manager of the Year Award for 2007.~~ ~~Our global investment division is headed by Charles Farrin, a former director of Flemings Private Client Department and who manages the fund management team for those clients investing in excess of £1 million (\$2.1 million) in the Andersen investment portfolio funds.~~

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We currently manage the pension investment funds for several leading blue chip companies including BCA (Europe), Pepsi Cola (Europe) and Montecito, California. Through our preferred providers, we offer a range of unitised and traditional pension plans for use in the US and UK. We also offer a range of ~~Self-Self~~ Invested Personal Pensions (SIPP) and Executive Pension Plans (EPP) for British nationals who are based in the UK or employed abroad. As a SIPP/EPP administrator, we have a broad range of experience in using pension funds for self-investment projects. These include ~~such as~~ commercial land and buildings, as well as ~~and~~ lease-back arrangements for owner-operated businesses.

Andersen Hindle's Insurance and Risk Services ~~division~~ Division currently ranks in the top 5 private insurance brokers in the Tri-State area; it and also is currently ranked 7<sup>th</sup> in ~~the~~ London's private brokers market. ~~We Andersen Hindle have~~ access to Lloyd's underwriters for non-

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standard insurance products. In addition, we ~~and~~ currently act as lead broker for insurance on diverse projects such as ~~as diverse as~~ insuring Hollywood actress, Angelina Jolie while filming *Alexander the Great* and providing risk management services for the water desalination plant ~~located~~ in Basra, Iraq. Andersen Hindle offers a ~~A~~ full range of personal protection services is ~~including~~ including life, critical illness, morbidity, home and car services.

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The quality of a financial services firm is usually ~~generally~~ assessed by the quality of ~~the~~ service clients receive when alive. It ~~however~~, in the field of protection, ~~the~~ services are ~~needed to be provided~~ delivered when the client is no longer ~~may be~~ able to make decisions ~~for themselves~~ due to illness or death. We act for a large number of clients who are claiming upon their ~~re~~ insurance policies as a result of illness or death.

In the ~~The~~ area of critical illness protection, ~~it~~ is very subjective, ~~often open to interpretation~~. What ~~constitutes a qualifying event that may trigger a claim and the degree of severity affects the claim payout~~ is often open for interpretation, and the degree of severity affects the claim payout. Insurance companies are ~~under a duty~~ obligated to minimise claims ~~from their insurance fund~~. Therefore, ~~so~~ it's ~~is~~ essential that you seek ~~have~~ an expert adviser who can deal with the often convoluted aspects of making a claim on such policies. Many clients have used our claim services and experienced a very significant insurance payouts as a direct consequence of our involvement. Earlier this year, we helped one of our clients ~~including a recent~~ increase their CI claim ~~that~~ was ~~increased~~ from £175,000 to £855,000 ~~for a client earlier this year with our help~~.

Andersen Hindle offers private mortgage broking facilities for individuals and businesses looking ~~who wish to~~ purchase homes and businesses premises. Through our sister company, Mortgage Processing & Distribution, we offer a specialist service for land developers who want to ~~looking to~~ offer mortgage services to prospective purchasers. Thanks to our dedicated underwriting facilities, we are currently ~~As~~ the 4th largest new build mortgage broker in the UK. ~~we have dedicated underwriting facilities~~. We ~~which~~ provide a 48-hour turnaround time from application to production of formal mortgage offer for UK and Spanish property buyers, regardless ~~irrespective~~ of nationality. One of our ~~Recent~~ clients includes Tom Cruise who's purchased ~~of~~ a \$7 million home in Almoradiva, California. ~~and we also~~ recently concluded a £200 million block financing deal for Westbury Homes Thamesmead development ~~outside of London~~.

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As part of the Andersen Group, Andersen Hindle, ~~as part of the Andersen Group~~ has access to a range of ancillary services offered by our sister companies. Personal and corporate taxation advice is provided by Greenwood Hawkins in the UK, Andersen et Cie in Switzerland and Andersen Tax Services in New York. Business and commercial financing is available through Andersen Commercial based in London and New York. S ~~while~~ specialist merchant account and credit card factoring is provided by Merchant Account Premier operating in ~~from~~ Miami, Florida.

As a full service financial advisory practice, we remain ~~are~~ committed to upholding standards of excellence that are second to none. We recruit the best ~~most~~ talented staff ~~that~~ the industry has to offer, and provide ~~our~~ training programme ~~that~~ is the envy of the industry. It ~~includes~~ ing private client departments of many of the ~~the~~ major banking institutions throughout ~~in~~ the UK and US.

When you choose to work at ~~As a new entrant to~~ Andersen Hindle, you can expect secondments to all three of our international offices within your first two years of employment. We highly value our

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employees ~~people highly~~ and remain ~~are~~ committed to ~~developing them to the very~~ helping them maximize their potential. We realize that they play a crucial part in our company's continued success. ~~best of their ability and ours and~~ Therefore, we offer unprecedented a career path ~~career~~ opportunities that lead our ~~is unknown anywhere else in the~~ entire industry. \_